

SUPPLEMENT NO. 1
dated 28 February 2020
to the Base Prospectus of
21Shares AG (previously Amun AG)

The prospectus

This document constitutes a supplement to 21Shares AG's (previously Amun AG) base prospectus approved and registered by the Swedish Financial Supervisory Authority (**SFSA**) on 25 November 2019 (SFSA reg. no. 19-18966) (the **Base Prospectus**).

This supplement

This supplement forms an integral part of and should be read together with the other parts of the Base Prospectus. This supplement has been prepared by 21Shares AG pursuant to the provisions of Article 23 of the Prospectus Regulation (EU) 2017/1129. This supplement was approved and registered by the SFSA on 28 February 2020 (SFSA reg. no. 20-4009).

Reasons for this supplement

This supplement has been prepared for the following reasons.

On 14 February 2020 the issuer Amun AG's articles of association were amended to change its legal name to 21Shares AG. Any and all references to 'Amun AG' in the Base Prospectus and in any Final Terms thereunder and the related Issue-Specific Summaries, shall be replaced by references to '21Shares AG'. In addition, any and all references to (i) 'Amun Index' shall be replaced by references to '21 Shares Index'; and (ii) to the component 'amun.com' in any and all website addresses and e-mail addresses shall be replaced by references to '21shares.com' in all such documents.

Further, the issuer's parent company Amun Technologies Limited has resolved to change its legal name to Jura Pentium Limited. Any and all references to 'Amun Technologies Limited' in the Base Prospectus and in any Final Terms thereunder and the related Issue-Specific Summaries, shall be replaced by references to 'Jura Pentium Limited'. In addition, any and all references to 'Amun Servicing Entity' shall be replaced by references to 'Jura Pentium Servicing Entity' in all such documents.

Concurrently with its name change, 21Shares AG also decided to change the pricing source for all of its Products from Coinmarketcap.com to CryptoCompare.com. The reference to 'Coinmarketcap.com' in the fourth paragraph on page 14 of the Base Prospectus shall be replaced by a reference to 'CryptoCompare.com'.

Right of withdrawal

Only investors who have already agreed to purchase or subscribe for any Products offered under the Base Prospectus before this supplement was published shall have the right, exercisable within two working days after the publication of this supplement, to withdraw their acceptances, provided that the circumstances stated above arose or were noted before the closing of the relevant offer or the delivery of the Products, whichever occurs first.

Such investors can exercise their right of withdrawal during the period from publication of this supplement up to and including **3 March 2020**. This right of withdrawal cannot be exercised after said date.

Such investors should contact the relevant financial intermediary through which the investor has purchased or subscribed for the Products in question should they wish to exercise the right of withdrawal.