



EQS-Ad-hoc: Rath AG / Key word(s): Financing
RATH AG: Successful placement of promissory note loan

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Ad Hoc Report 08.07.2022

Successful placement of promissory note loan

In a very challenging capital market environment, RATH Aktiengesellschaft has placed a promissory note loan in the amount of 40 million euros with maturities of 5 and 7 years. The transaction comprises tranches with both fixed and variable interest rates.

The placement was made with institutional investors from Austria and Germany. Rath Aktiengesellschaft is using the transaction proceeds to refinance upcoming repayments and to secure long-term liquidity.

- Issue volume of 40 million euros

- Oversubscription despite challenging capital market environment

- Pricing at the lower end of the marketing range

- Proceeds from the issue will be used to secure general, long-term liquidity and to refinance upcoming repayments

The transaction was supported by the arrangers Erste Bank GmbH.

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Language:	English
Company:	Rath AG Walfischgasse 14 1010 Wien Austria
Phone:	+43 1 513 4427-0
Fax:	+43 1 513 4428-87
Internet:	www.rath-group.com
ISIN:	AT0000767306
WKN:	878275
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End of Announcement

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