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## **Rosenbauer International AG: Ad hoc - Capital increase expected in first quarter 2025**

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In an ad-hoc release dated August 5, 2024, Rosenbauer International AG ("**RBI**") announced that it intends to carry out a capital increase of 50% of the existing share capital, excluding subscription rights, at an issue price of price of EUR 35 per share – after obtaining the necessary regulatory approvals – and to allow exclusively Robau Beteiligungsverwaltung GmbH, FN 628488y, Edisonstraße 1, 4600 Wels ("**Robau**") to subscribe the capital increase.

In the meantime, essential regulatory approvals have been obtained such as in the EU and the US, but not all approvals in all further relevant jurisdictions. The missing approvals are expected to be obtained by the end of the first quarter of 2025. It is therefore not certain that the planned capital increase can be carried out by the end of the year.

In the event that not all regulatory approvals are available in time for the planned capital increase to be carried out in calendar year 2024, the Management Board intends to carry out a capital increase in the first quarter of 2025, exercising the authorized capital approved at the Annual General Meeting on May 14, 2024. The capital increase is to be carried out – in the same manner as previously – in the amount of 50% of the existing share capital, excluding subscription rights, at an issue price of EUR 35 per share, and Robau will be the only entity admitted to subscribe. In order to enable the planned capital increase to be carried out in the first quarter of 2025, a new resolution of the Management Board, which is to be passed in a timely manner, and the renewed approval of the Supervisory Board are required. The implementation of the capital increase is still subject to the receipt of the necessary regulatory approvals. All necessary approvals and consents are expected to be obtained by the end of the first quarter of 2025, so that the capital increase may be implemented subsequently.

The Management Board will announce further details on the exercise of the Authorized Capital and the capital increase in due course.

### **Important note**

This announcement is a mandatory notification of inside information pursuant to Article 17 of the Market Abuse Regulation (EU) No 596/2014 and does not constitute a financial analysis or advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of Rosenbauer International AG.

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**Stock Exchange(s):** Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Hamburg, Munich, Stuttgart, Tradegate

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