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Rosenbauer International AG: Ad hoc - Suspension of financial covenants under the Multilateral Refinancing Agreement for the calendar year 2024

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The Multilateral Refinancing Agreement ("**MRFV**") concluded between Rosenbauer International AG ("**RBI**") and its major lenders and promissory note holders, which foresees a comprehensive refinancing up until 3 November 2025, stipulated that the capital increase be carried out by the end of the 2024 calendar year. As announced with ad-hoc notification dated 9 December 2024 the capital increase is expected to be implemented in the first quarter 2025. RBI has therefore agreed with the parties to the MRFV that the deadline for implementing the capital increase has been extended to 28 February 2025 and compliance with the relevant financial covenants for the calendar year 2024 is suspended.

Important note

This announcement is a mandatory notification of inside information pursuant to Article 17 of the Market Abuse Regulation (EU) No 596/2014 and does not constitute a financial analysis or advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of Rosenbauer International AG.

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Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Hamburg, Munich, Stuttgart, Tradegate



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