



EQS-Ad-hoc: Wolftank-Adisa Holding AG / Key word(s): Capital Increase/Incoming Orders
Wolftank-Adisa Holding AG announces successfully placed capital increase

31-Jan-2024 / 20:02 CET/CEST

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014, transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Ad hoc release
2024

Innsbruck, 31 January

Public disclosure of inside information according to article 17 MAR

Wolftank-Adisa Holding AG announces successfully placed capital increase

On 31 January 2024, the Management Board of Wolftank-Adisa Holding AG (ISIN: AT0000A25NJ6) with the approval of the Supervisory Board on 31 January 2024, resolved to increase the share capital of the company by issuing 255,343 new bearer shares. This capital increase is carried out by partially utilizing the authorized capital resolved by the Annual General Meeting on 2 June 2023 (the "Annual General Meeting") against cash contributions and by excluding the subscription rights of shareholders (direct exclusion). The price is EUR 12.50 per share and is based on the volume-weighted average price over 60 trading days at the end of trading on the record date of 25 January 2024.

In the course of the capital increase, the share capital is increased by EUR 255,343. After the registration of the capital increase in the commercial register, the share capital of the Company thus amounts to EUR 5,281,654, divided into 5,281,654 no-par value shares with voting rights. The new shares are entitled to dividends for the financial year beginning on 1 January 2023.

The new shares were placed by Small & Mid Cap Investmentbank AG as formal underwriter in a private placement with selected qualified and long-term oriented institutional and/or large non-institutional investors. The transaction was also supported by Wiener Privatbank SE.

The capital increase serves to strengthen the equity base, to support further growth and, in particular, to finance the exceptionally high order intake in the area of refueling systems for hydrogen vehicles.

About Wolftank Group

Wolftank Group is a leading technology partner for energy and environmental solutions operating worldwide. In the field of energy mobility and logistics, the Group supports customers in more than 20 countries to implement projects in an efficient and environmentally friendly way. For this, it develops and implements tomorrow's technologies to decarbonize transport and build the infrastructure for zero-emission mobility - such as turnkey delivery of modular hydrogen and LNG refueling facilities. In the area of environmental solutions, the offering includes due diligences for environmental risks, customized services for soil and groundwater remediation, as well as recycling. The group's subsidiaries in eight countries on three continents are managed by Wolftank-Adisa Holding AG, based in Innsbruck, Austria. The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in the direct market plus segment of the Vienna Stock Exchange AG and in the m:access of the Munich Stock Exchange and is traded on Xetra, the Frankfurt and Berlin Stock Exchanges.

Further information: www.wolftankgroup.com

Contact:

Wolftank-Adisa Holding AG

phone: +43 (0) 512 345726

Email: investor-relations@wolftankgroup.com

Disclaimer:

This communication contains forward-looking statements based on current knowledge, expectations, and projections of Wolftank-Adisa Holding AG's management about the future. All statements are subject to potentially uncertain assumptions and risks that could cause actual results to differ materially from those expressed or implied by such statements. Such statements can be identified using words such as "expect", "plan", "anticipate", "target", "estimate", "assume" or similar. Consequently, statements relating to the future are only valid at the time they are made. The Company does not assume any obligation to adjust, correct or monitor statements made in this communication in the future.

End of Inside Information

31-Jan-2024 CET/CEST News transmitted by EQS Group AG. www.eqs.com

Language:	English
Company:	Wolftank-Adisa Holding AG Grabenweg 58 6020 Innsbruck Austria
Phone:	+43 512 345726
E-mail:	investor-relations@wolftankgroup.com
Internet:	www.wolftankgroup.com
ISIN:	AT0000A25NJ6

WKN: A2PBHR
Listed: Vienna Stock Exchange (Vienna MTF)
EQS News ID: 1827547

Weitere Handelsplätze: München Freiverkehr m:access Frankfurt Freiverkehr, XETRA

End of Announcement

EQS News Service