

EANS-Adhoc: immigon portfolioabbau ag / immigon portfolioabbau ag decides to publish buyback quotes for any and all outstanding subordinated liabilities with a maturity date later than 31 December 2016 on its website (6 July 2016)

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other/Company Information

immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon") has decided to publish on its website <http://en.immigon.com/emissions> quotes (the "Buyback Quotes") for any and all of its outstanding subordinated liabilities with a maturity date later than 31 December 2016 (the "Instruments"). The Buyback Quotes are intended to be published from 11 July 2016 (expected) until 11 August 2016 (expected). immigon may omit, suspend, terminate and/or recommence the publication of the Buyback Quotes at any time in its sole discretion. As long as the Buyback Quotes are published, retail and institutional investors are invited to offer immigon purchasing the Instruments at the Buyback Quotes, and immigon shall be entitled to accept such offers at its sole discretion.

Due to market reasons, immigon currently does not publish any buyback quotes for senior liabilities. immigon has decided not to recommence for the time being the publication of buyback quotes for senior liabilities even if the mentioned market reasons should fall away.

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV):

The following issues of participation capital (Partizipationskapital) of immigon are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five exchange-listed bonds issued by immigon with the highest nominal volume outstanding are:

ISIN:
AT000B056544
AT000B053442
AT000B115902
AT000B060462
AT0000322458

Securities issued by immigon are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

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ISIN: AT000B056544, AT000B053442, XS0275528627, AT000B060462, AT000B115902

indexes:

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