

EANS-Adhoc: immigon portfolioabbau ag / immigon portfolioabbau ag decides to publish buyback quotes for any and all outstanding subordinated liabilities with a maturity date later than 31 December 2016 on its website (6 July 2016) - Supplement

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

other/Company Information

Supplemental to the ad-hoc release of today, Buyback Quotes are intended to be published exclusively for the following Instruments:

ISIN	Name	Currency	Maturity
SSD F80	Schuldscheindarlehen F80	EUR	18 January 2017
AT000B053715	Nachrang CMS Floater to Fix 2007-2017 / Serie 136	EUR	30 March 2017
AT000B053855	ÖVAG Nachrangige Nullkuponanleihe 2007 - 2017 / Serie 150	EUR	3 April 2017
SSD F99	Schuldscheindarlehen F99	EUR	15 May 2017
SSD F102	Schuldscheindarlehen F102	EUR	30 May 2017
SSD F103	Schuldscheindarlehen F103	EUR	30 May 2017
AT000B115902	Nachrangige FRN Schuldverschreibungen Volksbank AG 2013-2018 / Serie 2	EUR	26 July 2018
AT000B115910	Nachrangige FRN Schuldverschreibungen Volksbank AG 2013-2019 / Serie 3	EUR	26 July 2019
AT000B115928	Nachrangige FRN Schuldverschreibungen Volksbank AG 2013-2020 / Serie 4	EUR	26 July 2020
AT000B056759	Nachrangiger Merkur Best of Life II Garant 2008 - 2020 / Serie 20	EUR	1 December 2020
AT0000432976	6,35 % / 7 % Volksbanken-Nachrangkapital- Schuldverschreibung 2002-2022 / P2	EUR	18 January 2022
AT0000322532	Nachrangige Euro CMS linked Floating Rate Notes 2002-2022 / 2 der Investkredit Bank AG	EUR	12 April 2022
AT000B115936	Nachrangige FRN Schuldverschreibungen Volksbank AG 2013-2024 / Serie 5	EUR	26 July 2024
AT000B115944	Nachrangige FRN Schuldverschreibungen Volksbank AG 2013-2025 / Serie 6	EUR	26 July 2025
AT000B052055	4,05% / 5,00% kündbare nachrangige Anleihe 2006-2026	EUR	19 January 2026
AT000B053558	5,27 % mehrfach kündbare Nachrang Anleihe 2007-2027 / Serie 119	EUR	8 February.2027

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:

XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital
Certificates (issued by Banque de Luxembourg as trustee)

The five exchange-listed bonds issued by immigon with the highest nominal volume outstanding are:

ISIN:

AT000B056544
AT000B053442
AT000B115902
AT000B060462
AT0000322458

Securities issued by immigon are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

Further inquiry note:

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sector: Banking

ISIN: AT000B056544, AT000B053442, XS0275528627, AT000B060462,
AT000B115902

indexes:

stockmarkets: free trade: Berlin, Stuttgart, regulated dealing: Luxembourg Stock
Exchange, Regulated free trade: Wien

language: English



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