

EQS-Ad-hoc: Raiffeisen Bank International AG / Key word(s): Bond

Raiffeisen Bank International AG: RBI intends to repurchase EUR 650,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2017 with a First Reset Date on 15 December 2022 (ISIN: XS1640667116)

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Vienna, 18 November 2024. Raiffeisen Bank International AG (RBI) will publish today an invitation to holders (the "**Noteholders**") of its EUR 650,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2017 with a First Reset Date on 15 December 2022 (ISIN: XS1640667116) (the "**Notes**") to tender any and all of their Notes for purchase by RBI for cash at a purchase price of 101.875 per cent, with a settlement date on or around 27 November 2024 (the "**Tender Offer**").

The Tender Offer is made exclusively on the basis of a tender offer memorandum dated 18 November 2024 (the "**Tender Offer Memorandum**"), copies of which are available to Noteholders on their request from the Tender Agent. The Tender Offer will begin on 18 November 2024 and will expire at 5:00 p.m. (CET) on 25 November 2024, unless extended, re-opened, amended, or terminated as provided in the Tender Offer Memorandum. Instructions to participate in the Tender Offer are to be submitted in accordance with the provisions of the Tender Offer Memorandum to Kroll Issuer Services Limited, The Shard, 32 London Bridge Street, London SE1 9SG, United Kingdom, as the tender agent (the "**Tender Agent**"). Any Notes tendered by the Noteholders may be rejected at the sole discretion of RBI.

Furthermore, RBI intends, subject to market conditions, to issue new euro-denominated undated non-cumulative fixed to reset rate Additional Tier 1 notes.

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Disclaimer:

Neither the Tender Offer Memorandum nor this announcement constitutes or contains an offer of, or the solicitation of an offer to buy or subscribe for, securities issued by RBI to any jurisdiction in which the submission of such an offer or such an invitation to submit an offer or in which the submission of an offer by or to certain persons is prohibited. Holders of Notes who are outside of the Republic of Austria and who come into possession of this announcement and/or the Tender Offer Memorandum and/or who wish to make an offer to sell the Notes from outside the Republic of Austria are required to inform themselves about the relevant legal provisions in connection therewith and to comply with these provisions. Neither RBI nor the Tender Agent nor any of the Dealer Managers (as set out in the Tender Offer Memorandum) assumes any liability whatsoever in connection with the submission of an offer to sell notes from outside the Republic of Austria.

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End of Inside Information

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End of Announcement

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