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Adhoc announcement according to article 48d section 1 BörseG

AT&S Austria Technologie & Systemtechnik AG: Completion of pre-placement AT&S sets subscription & offer price for the offer shares at EUR 6.50 per share

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Completion of pre-placement - AT & S sets the subscription and offer price for the offer shares at EUR 6.50 per share

The book has been oversubscribed by several times

3,367,471 offer shares successfully placed in the pre-placement

The pre-placement of 3,367,471 offer shares in the course of the offering of up to 15,527,412 offer shares (up to 12,950,000 new shares and up to 2,577,412 treasury shares), the start of which has been announced earlier today, has - due to good demand - already been completed early. AT & S successfully placed in the pre-placement all offered 3,367,471 new offer shares with selected institutional investors in and outside Austria. The book has been oversubscribed by several times.

In the course of the pre-placement, the Management Board with the approval of the Project Committee of the Supervisory Board of AT & S and in consultation with the Joint Lead Managers set the subscription and offer price at EUR 6.50 per offer share and confirmed the volume of the pre-placement.

Based on the subscription and offer price, and assuming that in the course of the offer the maximum number of 15,527,412 offer shares will be placed, AT & S expects gross proceeds of approximately EUR 100.9 million. Shares allocated in the pre-placement will be delivered on September 24, 2013 against payment of the subscription and offer price.

The subscription and offer period for the offer shares starts on September 19, 2013 and is expected to end on October 3, 2013.

For further information, please contact:

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