

DGAP-Ad-hoc: Raiffeisen Bank International AG / Key word(s): Miscellaneous

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Vienna, 31 July 2017. Raiffeisen Bank International AG (RBI) decided today to redeem the "EUR 500,000,000 Subordinated Capital Fixed to Floating Rate Callable Notes (pursuant to Section 23, paragraph 8 of the Austrian Banking Act) due March 2019" (XS0289338609) in the currently outstanding aggregate nominal amount of EUR 114,741,000 at par on the next Interest Payment Date, 5 September 2017.

RBI is the universal successor to Raiffeisen Zentralbank Österreich Aktiengesellschaft (RZB) following the downstream merger of RZB into RBI on 18 March 2017.

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End of Announcement

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