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EANS-Adhoc: UNIQA intends to issue a benchmark senior bond and a sub-benchmark subordinated (Tier 2) bond

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bond issuance / intent

Financing
29.06.2020

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The management board and the supervisory board of UNIQA Insurance Group AG ("UNIQA") resolved today, subject to acceptable market conditions, to issue senior and subordinated (Tier 2) notes in minimum denominations of EUR 100,000 (the "Notes"). The aim is to issue senior notes of approximately EUR 600 million (the "Senior Notes") and subordinated (Tier 2) notes of approximately EUR 200 million (the "Tier 2 Notes").

A placement is subject to market conditions, shall occur timely and will be exclusively directed at institutional investors in Austria and abroad. An application for admission of the Notes to trading on the Official Market (Amtlicher Handel) of the Vienna Stock Exchange is intended, subject to approval of a listing prospectus.

UNIQA intends to use net proceeds from the issuance of the Senior Notes to partly finance the purchase price for the acquisition of subsidiaries of AXA Group in Poland, the Czech Republic and Slovakia and to pass on most of the proceeds to UNIQA Österreich Versicherungen AG for this purpose. It is intended to invest an amount corresponding to the net proceeds from the Tier 2 Notes in eligible assets in accordance with the UNIQA Green Bond Framework. HSBC Bank plc, J.P. Morgan Securities plc and Raiffeisen Bank International have been mandated as Joint Bookrunners.

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This communication does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the European Prospectus Regulation (EU) 2017/1129 (the "Prospectus Regulation"). The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Regulation, from the requirement to produce a prospectus for offers of securities.

A listing prospectus will exclusively be prepared for the purpose of admitting the Notes to trading on the Official Market of the Vienna Stock Exchange. Once approved by the Austrian Financial Market Authority, the listing prospectus will be available for download free of charge in electronic form from the issuer's website at <https://www.uniqagroup.com/gruppe/versicherung/investor-relations/Anleihen.en.html>. [<https://www.uniqagroup.com/gruppe/versicherung/investor-relations/Anleihen.en.html>]

Further inquiry note:

Presse:

Gregor Bitschnau, Group Communications, +43 (0)1 21175 3440, +43 664 88915564, gregor.bitschnau@uniqa.at

Investor Relations:

Michael Oplustil, Investor Relations, +43 (0)1 21175 3236, +43 664 88915215, michael.oplustil@uniqa.at

end of announcement

euro adhoc

issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien

phone: 01/211 75-0

FAX:

mail: investor.relations@uniqa.at

WWW: <http://www.uniqagroup.com>

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