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AUSTRIACARD HOLDINGS AG: Accelerated Bookbuilt Offering of up to c. 5.47m Ordinary Shares of AUSTRIACARD HOLDINGS AG

Public disclosure of inside information according to article 17 MAR

Vienna, this 30 April 2024

AUSTRIACARD HOLDINGS AG has been informed that its major shareholder Nikolaos Lykos, together with other individual shareholders, was offering through an Accelerated Bookbuilt Offering (ABO) up to approximately 5.47m shares of AUSTRIACARD HOLDINGS AG (representing approximately 15.05% of the company's share capital), of which up to 2.2m shares are offered by Nikolaos Lykos (representing approximately 6.05%). According to the leading placement agent, Euroxx Securities S.A., the price range was EUR 6.00 to 6.10 (representing 9.1% -7.6% discount based on the closing price of EUR 6.60 on the Athens Exchange (ATHEX) on 29 April 2024). The major shareholder, Nikolaos Lykos, agreed to a lock-up period of 180 days.

AUSTRIACARD HOLDING AG has further been informed that (i) the ABO has been successful and that the trade is expected to be executed via stock exchange on 30 April 2024 (Trade Date), and (ii) in total 5,470,321 shares have been traded at a price of EUR 6.00.

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ABOUT AUSTRIACARD HOLDINGS AG

AUSTRIACARD HOLDINGS AG is a Technology company that draws upon more than 130 years of experience and innovation in the fields of information management, printing and communications, to provide customer experiences totally imbued in transparency and security. The company offers a complementary portfolio of products and services in payment solutions, identification, smart cards, personalization, digitization and secure data management for the Financial, Government, and the general Private sectors, through a workforce of 2,700 people internationally and is listed on the Athens and Vienna Stock Exchanges (ACAG).

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ISIN(s): AT0000A325L0

Stock Exchange(s): Vienna Stock Exchange (prime market)
Athens Exchange (main market)

End of Inside Information

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End of Announcement

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