

Publication Date: 03.10.2018 20:58

## EANS-Adhoc: OMV Aktiengesellschaft / OMV and Gazprom sign a "Basic Sale Agreement" regarding the potential acquisition of a 24.98% interest in Achimov IV and V phase development by OMV

Disclosed inside information pursuant to article 17 Market Abuse Regulation (MAR) transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

No Keyword 03.10.2018

Wien - Today, OMV and Gazprom have signed a "Basic Sale Agreement" which foresees a potential acquisition of a 24.98% interest in the Achimov IV and V phase development in the Urengoy gas and condensate field by OMV for a purchase price to be negotiated in good faith.

The "Basic Sale Agreement" replaces the "Basic Agreement" concluded between OMV and Gazprom on December 14, 2016 which provided for a potential asset swap of the aforementioned interest against a 38.5% participation of Gazprom in OMV (NORGE) AS.

The execution and implementation of the potential transaction is, amongst others, subject to agreement with Gazprom on the final transaction documents and regulatory and corporate approvals at a later stage. The signing of the final transaction documents is expected in the beginning of the year 2019.

Further inquiry note: OMV Aktiengesellschaft

Andreas Rinofner, Public Relations

Tel.: +43 (1) 40 440-21427; e-mail: public.relations@omv.com

Florian Greger, Investor Relations

Tel.: +43 (1) 40 440-22421; e-mail: investor.relations@omv.com

end of announcement euro adhoc

------

issuer: OMV Aktiengesellschaft

Trabrennstraße 6-8

A-1020 Wien

phone: +43 1 40440/21600 FAX: +43 1 40440/621600

mail: investor.relations@omv.com

WWW: http://www.omv.com

ISIN: AT0000743059

indexes: ATX
stockmarkets: Wien
language: English



Aussendung übermittelt durch euro adhoc The European Investor Relations Service