



Publication Date: 12.06.2018 18:37

EANS-Adhoc: OMV Aktiengesellschaft / OMV issues new hybrid notes with a volume of EUR 500 million

Disclosed inside information pursuant to article 17 Market Abuse Regulation (MAR) transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

No Keyword
12.06.2018

Wien - THIS AD-HOC ANNOUNCEMENT CONTAINS INFORMATION THAT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OF AMERICA, IN OR INTO AUSTRALIA, CANADA OR JAPAN OR INTO ANY OTHER JURISDICTION INTO WHICH DISSEMINATION IS UNLAWFUL.

OMV Aktiengesellschaft ("OMV") issues new perpetual, subordinated hybrid notes with a volume of EUR 500 million.

The issue price of the hybrid notes amounts to 100%. The hybrid notes have no maturity date and will bear until but excluding June 19, 2024 ("First Reset Date") a fixed interest rate of 2.875% per annum. From the First Reset Date (including) the hybrid notes will bear interest per annum according to a Reset Interest Rate. The Reset Interest Rate is determined according to the relevant 5-year swap rate plus a margin of 2.335% per annum during the period from the First Reset Date (including) until but excluding June 19, 2028 and as of June 19, 2028 (including) plus a margin of 3.335% per annum.

OMV may, for the first time, call the hybrid notes for redemption with effect as of any business day during the period of 90 calendar days up to and including the First Reset Date.

Closing and listing of the hybrid notes (ISIN XS1713462403) on the Regulated Market of the Luxembourg Stock Exchange and on the Official Market (Amtlicher Handel) of the Vienna Stock Exchange are intended to take place on or around June 19, 2018.

Legal notice/Disclaimer:

The information contained in this announcement does neither constitute an offer to sell nor a solicitation to buy or subscribe for any securities of OMV Aktiengesellschaft. An offer of securities of OMV Aktiengesellschaft may only be made in the relevant jurisdictions within the EEA based on an exemption from the obligation to publish a prospectus and subject to the restriction that they may not be offered or sold to any retail investors in the EEA. For the listing of the securities, a prospectus will be approved by the CSSF as competent authority and notified into Austria, published in accordance with mandatory laws and will be available on the website of the Luxembourg Stock Exchange (www.bourse.lu [<http://www.bourse.lu/>]) and free of charge at OMV Aktiengesellschaft, Trabrennstraße 6-8, 1020 Vienna, Austria, during usual business hours.

This information is not for release, publication or distribution in or into the United States of America and may not be distributed to "U.S. persons" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) or publications with a general circulation in the United States. This information

does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States or to "U.S. persons" absent registration or an applicable exemption from the registration under the Securities Act of 1933. There will be no public offer of securities of OMV Aktiengesellschaft in the United States.

Further inquiry note:
OMV Aktiengesellschaft

Andreas Rinofner, Public Relations
Tel.: +43 (1) 40 440-21357; e-mail: public.relations@omv.com

Florian Greger, Investor Relations
Tel.: +43 (1) 40 440-23056; e-mail: investor.relations@omv.com

end of announcement

euro adhoc

issuer: OMV Aktiengesellschaft
Trabrennstraße 6-8
A-1020 Wien
phone: +43 1 40440/21600
FAX: +43 1 40440/621600
mail: investor.relations@omv.com
WWW: <http://www.omv.com>
ISIN: AT0000743059
indexes: ATX
stockmarkets: Wien
language: English



Aussendung übermittelt durch euro adhoc
The European Investor Relations Service