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*Public disclosure of inside information according to article 17 MAR*

## Rosenbauer International AG: Ad hoc - Rosenbauer Group with new, strong investor

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- **BVG reaches agreement with Robau**
- **Robau undertakes to subscribe to a capital increase of Rosenbauer under exclusion of subscription rights at an issue price of EUR 35 per share; capital increase intended until the end of 2024**

Rosenbauer International AG ("**Rosenbauer**") was informed today by Rosenbauer Beteiligungsverwaltungs GmbH ("**BVG**") that BVG has signed an agreement ("**Agreement**") with Robau Beteiligungsverwaltung GmbH ("**Robau**") regarding Rosenbauer, in which Robau undertakes to subscribe to a capital increase of Rosenbauer, which is expected to be completed by the end of 2024.

For the purpose of implementing the Capital Increase 2024, the Management Board of Rosenbauer intends to exercise the Authorized Capital granted by resolution of the Annual General Meeting of 14 May 2024 (the "**Authorized Capital**") in the amount of 50% of the existing share capital, i.e. 3,400,000 new no-par value bearer shares, excluding subscription rights at an issue price of EUR 35 per share, presumably until the end of 2024 and to exclusively admit Robau for subscription.

The exercise of the Authorized Capital with the exclusion of subscription rights requires the corresponding resolution of the Management Board as well as the approval of the Supervisory Board. The implementation of the Agreement, including the capital increase, is still subject to conditions precedent, in particular the receipt of regulatory approvals. Furthermore, the consent of the lenders and promissory note loan creditors who are parties to Rosenbauer's refinancing agreement announced in the ad hoc announcement of 22 March 2024 is required. All necessary approvals and consents are expected to be obtained by the end of 2024.

Robau Beteiligungsverwaltung GmbH is 67% owned by PiMa Beteiligungsverwaltung GmbH of Stefan Pierer and Mark Mateschitz; the remaining shares are held by Raiffeisen Beteiligungsholding GmbH (20%) and Invest Unternehmensbeteiligungs AG (13%).

The Management Board will announce further details on the exercise of the Authorized Capital and the capital increase in due course.

### Important note

This announcement is a mandatory notification of inside information pursuant to Article 17 of the Market Abuse Regulation (EU) No 596/2014 and does not constitute a financial analysis or advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of Rosenbauer International AG.

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**ISIN(s):** AT0000922554 (Share)

**Stock Exchange(s):** Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Hamburg, Munich, Stuttgart, Tradegate

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