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Wolftank-Adisa Holding AG: Wolftank-Adisa Holding AG announces capital increase

Innsbruck (pta032/04.12.2019/18:57) - The Management Board of Wolftank-Adisa Holding AG decided to increase the company's share capital from currently EUR 1,171,000 by up to EUR 33,000 to up to EUR 1,204,000 by issuing up to 33,000 new bearer shares (equivalent to up to 2.82 percent of the current share capital) with an issue price per share of EUR 30.00 through partial use of the existing authorised capital against cash contribution. The Management Board makes use of the exclusion of subscription rights (direct exclusion) granted by resolution of the Annual General Meeting dated 30 August 2019.

The newly issued shares shall be placed in an international private placement with selected qualified investors with a long-term investment horizon. These new shares are entitled to dividends for the current financial year 2019. The Management Board will determine the final volume of the capital increase after completion of the placement, whereby the Management Board reserves the right to close the placement at anytime. The use of funds serves the further international growth of the Group and the strengthening of equity.

The Supervisory Board approved the Management Board's resolution on December 4th, 2019.

About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent corporation of an international group of companies focusing on remediation and monitoring of (large-scale) tank farms, environmental protection services for contaminated soils and facilities, as well as full-service engineering services for LNG- and petrol stations. The company is active worldwide and uses various patented application technologies with the aid of high-tech epoxy resins developed in-house. Wolftank-Adisa Holding AG (ISIN: AT0000A25NJ6; WKN: A2PBHR) is trading on the Munich Stock Exchange and is also listed on the Vienna Stock Exchange in the direct market plus segment. Please find additional information and documentation on the internet website of Wolftank-Adisa Holding AG under www.wolftank-adisa.com

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ISIN(s): AT0000A25NJ6 (share)

stock exchanges: direct market plus in Vienna

other stock exchanges: m:access in München



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