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EQS-Ad-hoc: Kommunalkredit Austria AG / Key word(s): Mergers & Acquisitions  
Kommunalkredit Austria AG: Change of control of owners | Strong partner for further growth course of infrastructure platform

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The two indirectly controlling shareholders of Kommunalkredit Austria AG, Interritus Limited, based in Great Britain, and Trinity Investments Designated Activity Company, based in Ireland and managed by Attestor Limited, have sold their entire stake in Satere Beteiligungsverwaltungs GmbH (holding company of Kommunalkredit Austria AG) to Green Opera Finance BidCo AB, based in Sweden and owned by funds managed by the Swedish financial investor Altor. The current owners of the holding company will each indirectly hold a 9.9% interest in the acquiring company. In addition to the announcement of February 7, 2023, Kommunalkredit Austria AG announces that the ownership control procedure for the buyer company by the FMA and ECB was completed successfully. Further closing actions are required for the closing. The closing is scheduled for mid-July 2024.

End of Inside Information

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End of Announcement

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