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DO & CO Aktiengesellschaft: Conversion of Bonds into new shares; issuance of new shares

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In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

Today, the Company issued a total number of 216,301 new shares derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021 to holders of Bonds who have submitted valid conversion notices for Bonds with a total principal amount of EUR 17,300,000. The aggregate principal amount of the remaining Bonds is EUR 37,300,000.

By issuance of these 216,301 new shares, the number of shares in the Company has increased from 10,307,047 shares to a total of 10,523,348 shares and the share capital of the Company has increased from EUR 20,614,094.00 to a total of EUR 21,046,696.00.

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