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Wolftank-Adisa Holding AG: Executive Board decides on capital increase

Innsbruck (pta/07.12.2022/10:30) -

The capital increase serves the further growth, the investment in the cooperation with partners for the realization of the future order intake and the strengthening of the equity capital.

The Executive Board of Wolftank-Adisa Holding AG has decided, subject to the approval of the Supervisory Board, on 07.12.2022 to increase the share capital of the company from currently EUR 4,380,934.-- by up to EUR 438,093.-- to up to EUR 4,819,027.-- by issuing up to 438.093 new no-par value bearer shares, with a proportionate amount of the share capital per share of EUR 1.00 and dividend entitlement as of the current financial year 2022, at the issue price of EUR 14.01 per share (corresponds to the volume-weighted average over 60 trading days at the end of trading on the record date of December 5, 2022), by partially utilizing the authorized capital resolved by the Annual General Meeting on June 10, 2022 (the "Annual General Meeting"), against cash contributions. The shareholders' subscription rights to the new shares to be issued are excluded in accordance with the resolution of the Annual General Meeting (direct exclusion).

The new shares to be issued are to be placed in a private placement with selected, qualified and long-term oriented institutional and/or large non-institutional investors. The exact extent (volume) of the capital increase will be determined by the Executive Board after completion of the placement, whereby the Executive Board reserves the right to terminate the placement at any time. The capital increase serves to strengthen the equity base and to finance current or planned projects of the Company. The current increased number of inquiries in the field of refueling systems for renewable energies and environmental remediation of the existing European refueling infrastructure requires an accelerated positioning in key markets such as Germany. This is to be supported by strategic partnerships or participations.

About Wolftank Group

Wolftank Group is a leading technology partner for energy and environmental solutions operating worldwide. In the field of energy mobility and logistics, the Group supports customers in more than 20 countries to implement projects in an efficient and environmentally friendly way. For this, it develops and implements tomorrow's technologies to decarbonize transport and build the infrastructure for zero-emission mobility - such as turnkey delivery of modular hydrogen and LNG refueling facilities. In the area of environmental solutions, the offering includes due diligences for environmental risks, customized services for soil and groundwater remediation, as well as recycling. The group's subsidiaries in eight countries on three continents are managed by Wolftank-Adisa Holding AG, based in Innsbruck, Austria. The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in the direct market plus segment of the Vienna Stock Exchange AG and in the m:access of the Munich Stock Exchange and is traded on Xetra, the Frankfurt and Berlin Stock Exchanges. Further information: www.wolftankgroup.com

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Note: All requirements of the Austrian Stock Exchange Act regarding the requirement of a formal admission of financial instruments for trading and issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, but in particular the requirements set out in Art. 17 (Publication of Insiders, Contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors dealing) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the obligations laid down in the respective national legal rules pursuant to the Stock Exchange Act and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the respective national legal rules pursuant to the Stock Exchange Act do apply.

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ISIN(s): AT0000A25NJ6 (Share)

Stock Exchange(s): direct market plus in Vienna

Other Stock Exchanges: Freiverkehr in Frankfurt,
m:access in München



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