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PIERER Mobility AG: Several financing offers received from investors

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Ad hoc notification pursuant to Article 17 of Regulation (EU) No 596/2014 (MAR)

Ad hoc announcement pursuant to Art. 53 LR

Wels, January 23, 2025

PIERER Mobility AG: Several financing offers received from investors

Until today PIERER Mobility AG has received several offers from investors as part of the investor process structured by Citigroup Global Markets Europe AG. With these offers, investors have declared that they will make financial resources available to the PIERER Group. The funds will either be made available to PIERER Mobility AG for onward transfer to subsidiaries, in particular to KTM AG, or will flow directly to KTM AG or its subsidiaries.

Based on the available offers, financing at the level of PIERER Mobility AG supplemented by debt instruments at the level of KTM AG or its subsidiaries is also a possibility.

With the financial resources offered, the quota from the restructuring plans of KTM AG and its insolvent subsidiaries can be financed at least to the statutory extent of 30 per cent.

The company will enter into discussions with the investors who have submitted offers in order to define the detailed structure of the investments.

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End of Inside Information

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End of Announcement

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