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Rosenbauer International AG: Ad-hoc - Management board decides to utilise authorised capital with exclusion of subscription rights

Robau admitted for subscription

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The management board of Rosenbauer International AG ("RBI") today resolved to fully utilise the authorised capital approved by the Annual General Meeting on May 14, 2024. RBI's existing share capital is to be increased by 50% through the issue of 3,400,000 new bearer shares at an issue price of EUR 35 per share, excluding subscription rights. Only Robau Beteiligungsverwaltung GmbH, FN 628488y, Edisonstraße 1, 4600 Wels, Austria, will be admitted to subscribe for the capital increase. The resolution on the utilisation of the authorised capital under exclusion of the subscription right is subject to the approval of the Supervisory Board of RBI, which is expected by the end of the third quarter of 2024.

The resolution to increase the share capital of RBI and the subscription of the capital increase by Robau are still subject to the condition precedent of obtaining regulatory approvals. The regulatory approvals are expected to be obtained in the fourth quarter of 2024. The execution of the capital increase is expected in the fourth quarter of 2024.

Important notice

This announcement constitutes neither an offer to sell nor a solicitation to buy any securities. No public offer of securities is being made.

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Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Hamburg, Munich, Stuttgart, Tradegate



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