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Rosenbauer International AG: Ad hoc - Rosenbauer International AG agrees on key terms for a refinancing of EUR 330 million

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Rosenbauer International AG (the "**Company**") has agreed with its major lenders on key terms for a refinancing in the amount of EUR 330 million with a term until December 2027 and extension options for additional two more years. The financial covenants agreed under the Multilateral Refinancing Agreement ("**MRFV**") announced in the ad hoc announcement dated March 22, 2024 would be renegotiated for the financial years 2024-2027 under the syndicated loan, which is yet to be finalized.

With the conclusion and first drawdown of the syndicated loan the MRFV will be repaid pending a further resolution by the relevant banks and then terminated. Furthermore, the Company undertakes to suspend dividend payments in the financial years 2024 and 2025.

The drawdown under the syndicated loan is subject to conditions precedent, in particular the increase of the capital of the Company by issuing 3.400.000 new shares (corresponding to 50% of the original share capital of the Company), which shall be acquired by Robau Beteiligungsverwaltungs GmbH ("**Robau**") and the acquisition of the majority of voting rights in the Company by Robau.

As announced with ad-hoc notification dated 9 December 2024 the capital increase is expected to be implemented in the first quarter 2025.

Important note

This announcement is a mandatory notification of inside information pursuant to Article 17 of the Market Abuse Regulation (EU) No 596/2014 and does not constitute a financial analysis or advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of Rosenbauer International AG.

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