

EQS-Ad-hoc: AUSTRIACARD HOLDINGS AG / Key word(s): IPO

AUSTRIACARD HOLDINGS AG: AUSTRIACARD HOLDINGS AG: Admission of shares to trading on the regulated market of the Vienna Stock Exchange, Resolution on the cross-border merger of INFORM P. LYKOS HOLDINGS

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AUSTRIACARD HOLDINGS AG: Admission of shares to trading on the regulated market of the Vienna Stock Exchange, Resolution on the cross-border merger of INFORM P. LYKOS HOLDINGS S.A. into AUSTRIACARD HOLDINGS AG

Admission of the shares of AUSTRIACARD HOLDINGS AG to trading on the regulated market of the Vienna Stock Exchange

Expected commencement of trading: 27 March 2023

By resolution of Wiener Börse AG dated 30 January 2023, (i) 16,862,067 existing ordinary bearer shares with a nominal value of EUR 1.00 per share of AUSTRIACARD HOLDINGS AG („**Company**“) and (ii) 1,314,867 new ordinary bearer shares with a nominal value of EUR 1.00 per share of the Company to be issued in the context of the Company's share capital increase as a result of a cross-border merger of INFORM P. LYKOS HOLDINGS S.A. ("**INFORM**") as transferring company into the Company as absorbing company, were admitted to trading on the regulated market of the Vienna Stock Exchange.

The expected first trading date will be a day shortly after the registration of the cross-border merger of INFORM into the Company and the delivery of the new shares to the shareholders of INFORM and is expected to be 27 March 2023 or a day around that date ("**Trading Date**"). No trading will occur until the Trading Date. From the Trading Date, the shares of the Company will be traded in the segment prime market of the Vienna Stock Exchange and the segment main market of the Athens Exchange (ATHEX), in each case under the Code "ACAG" (ISIN: AT0000A325LO).

The starting price was set at EUR 13.42 per share by the Company's management board and is based on a fairness opinion by PwC Advisory Services GmbH dated 15 December 2022 regarding the exchange ratio in connection with the cross-border merger.

Resolution on the cross-border merger of INFORM P. LYKOS HOLDINGS S.A. into AUSTRIACARD HOLDINGS AG

On 30 January 2023, the extraordinary general assemblies of INFORM and the Company have resolved on the cross-border merger of INFORM as transferring company into the Company as absorbing company.

With legal effectiveness of the cross-border merger, a total of 1,314,867 new ordinary bearer shares which are issued in the context of an increase of the Company's share capital will be granted to the (former) shareholders of INFORM.

The legal effectiveness of the cross-border merger is expected until 21 March 2023.

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End of Announcement

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