

## Change of the terms and conditions of nine bonds – Vienna MTF

**Issuer: VAMS DAC**

Securities:

- 1) Up to EUR 50,000,000 Series 1 VAMS Credit Linked Notes  
ISIN XS2560748696  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 2) Up to EUR 50,000,000 Series 2 VAMS Equity Linked Notes  
ISIN XS2560748852  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 3) Up to EUR 50,000,000 Series 3 VAMS Alternative Investments  
ISIN XS2560749157  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 4) Up to EUR 50,000,000 Series 2023-4 VAMS Investment Grade Bonds due 2033  
ISIN XS2603885927  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 5) Up to EUR 50,000,000 Series 2023-5 VAMS Global Government Bonds due 2033  
ISIN XS2603703245  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 6) Series 2023-6 Up to EUR 50,000,000 VAMS MAM Global High Yield Strategy Notes due 2034  
ISIN XS2777619714  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 7) Up to EUR 50,000,000 Series 2024-7 Euro Corporate Bonds due 2034  
ISIN XS2803430995  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**

- 8) Up to EUR 50,000,000 Series 2024-8 VAMS Financial Credit Notes due 2034  
ISIN XS2803429393  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**
- 9) Up to EUR 50,000,000 Series 2024-9 Euro Short Term Bond due 2034  
ISIN XS2805355323  
Restructuring of the above mentioned notes:  
Change of denomination:  
**New denomination: EUR 1,000.--**

The changes become effective: 1 November, 2024

Orders will be deleted by end of 31 October, 2024 and have to be placed again on 1 November, 2024.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.