

# Listing

Vienna MTF

**First trading day: 04 October 2024**

## Issuer Details

Issuer	Joint-Stock Commercial Bank "Agrobank"
Listing of instruments on	Vienna Stock Exchange approved the securities for admittance to listing and trading on 02 October 2024

## Securities

XS2891726296	USD400,000,000 9.250 per cent. notes due 2029 (Regulation S)
US201281AA02	USD400,000,000 9.250 per cent. notes due 2029 (Rule 144A)
XS2903443369	UZS700,000,000,000 21.75 per cent. Notes due 2026 (Regulation S)
XS2906222638	UZS700,000,000,000 21.75 per cent. Notes due 2026 (Rule 144A)

## XETRA Trading details

---

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMNQ
CCP eligible	No
Market segment	financial sector
Qualified Investor Segment	Yes

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.